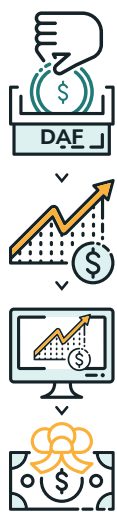




Alternative Investments for Donor Advised Funds

Alternative investments provide a unique and entrepreneurial opportunity to grow the charitable contributions in a donor advised fund.

The money held in a donor advised fund (DAF) can be invested, and most growth that results is tax-free, increasing the funds available for kingdom work. For those who wish to see a DAF diversify beyond traditional options, The Signatry allows a DAF to be invested in vetted alternative investments.



How It Works

- 1: Contribute to a donor advised fund at The Signatry
- 2: Recommend an alternative investment opportunity. The Signatry will vet and invest in approved opportunities.
- 3: Proceeds from a liquidity event return to the donor advised fund.
- 4: Recommend grants from the proceeds to the charities you love.

Disclaimer: The Signatry does not provide legal, tax, financial or other professional advice. You should consult professional advisors concerning the legal, tax, or financial consequences of your charitable activities.

Benefits

Alternative investments offer attractive opportunities for a DAF, including:

- + The opportunity to diversify DAF investments for sustainable growth
- + The potential to earn a higher rate of return than traditional investments
- + The opportunity to impact a specific industry or social enterprise



Alternative investing in a DAF means your charitable contributions can make an impact now, generate a return, and make a greater impact in the future.

Some of The Signatry's alternative investments have included:

1. Hedge funds
2. Private equity (including real estate funds, private credit funds, and more)
3. Venture capital
4. Promissory notes (including convertible notes)
5. Social enterprises for economic growth in the developing world



What's next?

If you are interested in recommending an alternative investment for a DAF you advise, contact our team at investments@thesignatry.com. We will work with you and the organization offering the investment opportunity to gather some basic information and begin the due diligence process.

As well as considering new recommendations from donors, The Signatry also offers pre-vetted alternative investment opportunities for qualified DAFs for set investment windows. Please contact us if you would like to learn more about upcoming opportunities.



Disclaimer: The Signatry does not provide legal, tax, financial or other professional advice. You should consult professional advisors concerning the legal, tax, or financial consequences of your charitable activities.

