Your Resource for
Charitable Giving

How are you deepening your relationships with your clients? As more and more families practice generosity, you serve a crucial role in bringing them planning and wise counsel. Generosity becomes a way for you to go deeper in the conversations that matter as you engage with your clients on making an impact for the causes they love. We are here to support your efforts.

Who We Are

The Signatry is your resource for incredible generosity. We are a global Christian foundation that exists to help people solve problems in the world. Established in 2000, we have facilitated over $3 billion in grants throughout the globe, and our lifetime grant flow rate is over 70 percent. From our offices across the country, The Signatry works with financial advisors to support innovative charitable strategies for their clients to potentially save taxes and to maximize generosity.

How We Serve You

We provide advisors across the nation with the resources and tools they need to better serve their clients.

Advisor Managed Accounts

Advisor managed donor advised funds with The Signatry allow you to bring greater investment strategy to your clients' charitable goals.

+ Manage accounts from the first dollar with no minimum balance required
+ Assess your investment advisory fees to the account
+ Use your preferred custodian for investments

Donor Advised Funds

This powerful tool for charitable giving maximizes your clients' generosity while making tax planning easy.

+ Manage giving plans, investment options, and more online
+ Enjoy one contribution receipt at tax time for efficient giving
+ Maximize tax deductions with charitable bunching strategies
+ Include generosity in your clients' estate plans

Charitable Strategies

We help you build long-term relationships through succession plans, beneficiary designations, and other creative strategies to engage multiple generations.

+ Differentiate your practice by diversifying your offerings for clients
+ Help your clients utilize their resources beyond cash, such as business interests, publicly traded securities, and real estate interests
+ Connect to the next generation for enduring relationships

Amplifying Your Practice

In an increasingly competitive market, The Signatry helps you stand out by offering impactful options for clients, developing current and future relationships, and maximizing tax savings.

Diversify Your Offerings

Our tools and charitable giving strategies are innovative ways advisors can differentiate their services, gain a competitive edge, and grow their practices.

Align Faith and Finances

Connect with your clients' beliefs to deepen your relationships. Align your practice with the faith community by introducing your clients to a like-minded community that shares their values.

Connect with Generations to Come

Building generosity plans allows you to connect with the next generation on the causes that matter most to them.

Lower Tax Burdens

Charitable giving strategies can allow you to provide increased tax savings for your clients using both cash and complex assets.

Ready to get started? Contact us at 913-310-0279 or info@thesignatry.com to learn more.

The Signatry does not provide legal, tax, financial or other professional advice. You should consult professional advisors concerning the legal, tax, or financial consequences of your charitable activities.